

STEP ONE

GET PRE-APPROVED

Before you start searching for your new home, the first step is understanding your buying power. A mortgage pre-approval helps determine your price range, estimated monthly payment, and potential down payment.

PRE-APPROVAL CHECKLIST

- ☐ Gather recent pay stubs
- ☐ Gather tax returns
- ☐ Gather recent bank statements
- ☐ Contact a mortgage lender
- ☐ Complete the lender's application
- ☐ Provide requested documents
- ☐ Receive your pre-approval letter

MY NUMBERS

PRE-APPROVED AMOUNT

\$ _____

TARGET HOME PRICE

\$ _____

ESTIMATED DOWN PAYMENT

\$ _____

ESTIMATED MONTHLY PAYMENT

\$ _____

LOAN TYPE

PRE-APPROVAL EXPIRATION

MY LENDER

LENDER

COMPANY

PHONE

EMAIL

NEED A LENDER?

I have a trusted preferred lender I'd be happy to connect you with.