



Probate Documents Checklist

Gather every document you need before meeting your attorney, title company, or real estate agent. Print this page and check off each item as it is secured.

☐ Letters of Administration / Letters Testamentary☐ Death certificate (multiple certified copies)☐ Existing deed☐ Mortgage information☐ HOA documents☐ Tax bills☐ Utility bills☐ Insurance information☐ Seller disclosures☐ Estate Tax ID (EIN)

HOW TO SAVE AS PDF

Open your browser's Print dialog (Ctrl+P or Cmd+P), then choose "Save as PDF" as the destination to save a downloadable copy of this checklist.

Ready to Move Forward?

Get clarity on your specific situation with a free, no-obligation consultation.

Schedule a Free Consultation 

No obligation. We'll discuss your specific situation.



A TEAM OF BERKSHIRE HATHAWAY HOMESERVICES PENFED REALTY

Marc Cormier

Realtor & Probate Specialist

Over 800 transactions closed in 27 years. Probate real estate is the core of the practice, built on the deals other agents avoid.

QUICK LINKS

[Home](#)

[About Marc](#)

[Guide to Probate](#)

[Track Record](#)

[Knowledge Center](#)

[In the News](#)

[Reviews](#)

[Probate Glossary](#)

[Inherited a House?](#)

[Inherited Property Help](#)

[Fix & Sell Service](#)

[MD Transfer-on-Death Deed](#)

[Books by Marc](#)

[Probate FAQs](#)

[Probate Readiness Quiz](#)

[Probate Resources & Checklists](#)

[Probate Courts Directory](#)[Probate Timeline](#)[Virginia Probate Guide](#)[Contact](#)[GuidetoProbate.com](#) [Get Instant Offer](#)

GET IN TOUCH

 (301) 660-6272 cormier64@gmail.com [Book a Consultation](#) **Bethesda Office:**
10319 Westlake Drive, Suite 459, Bethesda, MD 20817 **Tysons Corner Office:**
8075 Leesburg Pike, Suite 720, Tysons, VA 22182

Disclaimer: This article is for general informational purposes only and does not constitute legal, tax, financial, or real estate advice. Every estate situation is unique. We strongly encourage you to work with qualified professionals, including a probate attorney, CPA, and experienced real estate broker, before making any decisions related to inherited property. Marc Cormier is a licensed real estate professional, not an attorney, CPA, or financial advisor.



© 2026 TANIA IVEY REAL ESTATE GROUP INC · BERKSHIRE HATHAWAY HOMESERVICES PENFED REALTY · LICENSE #620443 (MD)